

STOW BEDON VILLAGE HALL FUND

Trustee: Stow Bedon & Breckles Parish Council

Chairman: Phil Childs

Lilac Cottage, Mere Road, Stow Bedon

Attleborough, Norfolk, NR17 1HP

Phone: 01953 483533

Email: phil.j.childs@googlemail.com

Clerk: Julian Gibson

The Jays, Watton Road, Wretham

Thetford, Norfolk IP24 1QS

Phone: 01953 499980

Email: sbandb.pc.clerk@gmail.com

Annual Report for the year ending 31 March 2015

As required by The Charities (Accounts and Reports) Regulations 2008

1. Reference and administration details.

- 1.1. Name of the charity: Stow Bedon Village Hall Fund.
- 1.2. Registration Number 304078.
- 1.3. Address: The Jays, Watton Road, Wretham, Thetford, IP24 1QS.
- 1.4. Trustees: Stow Bedon & Breckles Parish Council:
 - 1.4.1. Councillor Phil Childs (Chairman),
 - 1.4.2. Councillor Paul Howe,
 - 1.4.3. Councillor Dawn Jessett,
 - 1.4.4. Councillor John Morfoot,
 - 1.4.5. Councillor Lee Pilkington,
 - 1.4.6. Councillor Jonathan White (from 15 December 2014)
- 1.5. No other person served as Trustee during the financial year.

2. Structure, governance and management.

- 2.1. Governing document: Conveyance dated 20 September 1952 as amended by Scheme sealed 14 February 1985.
- 2.2. Appointment of Trustees: The Trustee is Stow Bedon and Breckles Parish Council, consisting of up to seven members, elected every four years.

3. Financial Review.

- 3.1. The Charity's reserves are invested and the income used to further the charity objectives.
- 3.2. Investments:
 - 3.2.1. St James's Place Wealth Management Unit Trusts valued as at 31 December 2014 at £22,382.00.
 - 3.2.2. F&C Investments:
 - 3.2.2.1. 837.22 Responsible Global Equity Fund (Acc) (Share Class 1) shares.
 - 3.2.2.2. 2,702.10 Responsible UK Income Fund (Inc) (Share Class 1) shares.
 - 3.2.2.3. The value of these shares as at 28 February 2015 was £6,717.85.
 - 3.2.3. Barclays Bank Plc as at 31 March 2015:
 - 3.2.3.1. Community Account: £0.06;
 - 3.2.3.2. Active Saver Account: £107.15.

4. No funds are held as custodian trustee.

5. **The Trustees have complied with their duty** to have due regard to the guidance on public benefit published by the Commission in exercising their powers or duties.
6. **Objectives and activities:** Any charitable purposes for which provision is not made out of public funds, for the general benefit of the inhabitants of the parishes of Stow Bedon & Breckles, Caston and Hockham.
7. **Achievements and performance:**
 - 7.1. The Charity has continued to support various organisations, without so far needing to draw on capital from its investments.
 - 7.2. When and if this becomes necessary, it is the intention to make withdrawals from the F&C Investments funds while giving the St James's Trust fund the opportunity to grow in value.

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Julian Gibson
Clerk to the Trustee

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Phil Childs
Chairman

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Lee Pilkington
Vice-Chairman
18 May 2015